

## INSTRUCTIONS

1. As per provision of Depository Act, 1999 and regulations made there under shares will only be issued in dematerialized condition. Please mention your BO (Beneficiary Owner) Account number in the application form. If you do not mention your valid BO (Beneficiary Owner) Account, your application will be treated as invalid.
2. All information must be typed or written in full (in Block letters) in English or in Bengali and must not be abbreviated.
3. Application must be made on the Company's printed form/photocopy or on typed copy/hand written form thereof.
4. Application must not be for less than 500 Ordinary Shares and must be for a multiple of 500 Ordinary Shares. Any Application not meeting this criterion will not be considered for allotment purpose.
5. Remittance for the full amount of the Shares must accompany each Application and must be forwarded to any of the Bankers to the Issue. Remittance should be in the form of Cash/ Cheque/ Bank Draft/ Pay Order payable to one of the Bankers to the favoring A/C "Active Fine Chemicals Limited" and crossed "A/C Payee only" and must be drawn on a Bank in the same town as the Bank to which the Application form has been sent.
6. In the case of a Joint Application Form, the Allotment Letter will be dispatched to the person whose name appears first on this Application Form.
7. Joint Application form for more than two persons will not be accepted. In case of joint Application, each party must sign the Application Form.
8. Application must be in full name of individuals or companies or societies or trusts and not in the name of firms, minors or persons of unsound mind. Application from financial and market intermediary companies must be accompanied by Memorandum and Articles of Association and Certificate of Incorporation.
9. An applicant can not submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, whole or part of application money may be forfeited by the Commission.
10. No receipt will be issued for the payment made with Application, but the bankers will issue a provisional acknowledgment to the Issue for Application lodged with them.
11. In the case of non-allotment of securities, if the applicant's bank accounts as mentioned in their IPO Application Forms are maintained with the Bankers to the Issue, refund amount of those applicants will be directly credited in to the respective bank account as mentioned in their IPO Application Forms. Otherwise, refund will be made only through "Account Payee" cheque(s) showing bank account number and name of bank and branch as mentioned in the Application payable at Dhaka or Chittagong, as the case may be.
12. Allotment shall be made solely in accordance with the instructions of the Securities and Exchange Commission (SEC).
13. Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the application liable to rejection and subject to forfeiture of application money and /or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited Application money or share (unit) will be deposited in account specified by the Securities and Exchange Commission (SEC). This may be in addition to any other penalties as may be provided for by the law.
14. Applications, which do not meet the above requirements, or applications, which are incomplete, shall not be considered for allotment purpose.
15. The Banker's to the Issue Banks shall be obliged to receive the A/C Payee Cheque(s) on the closing day of the subscription.
16. No sale of securities shall be made, nor shall any money be taken from any person, in connection with such sale until 25(twenty five) days after the prospectus has been published.

## BANKERS TO THE ISSUE

<p><b><u>Janata Bank Ltd.</u></b></p> <ol style="list-style-type: none"> <li>1. Kamal Attak Avenue Branch, Dhaka</li> <li>2. Dhanmondi Branch, Dhaka</li> <li>3. Elephant Road Branch, Dhaka</li> <li>4. Gulshan Branch, Dhaka</li> <li>5. Uttara Model Town Corporate Branch, Dhaka</li> <li>6. Mohakhali Corporate Branch, Dhaka</li> <li>7. Shantinagar Branch, Dhaka</li> <li>8. Motijheel Corporate Branch, Dhaka</li> <li>9. Dhaka University Campus Branch, Dhaka</li> <li>10. Rajarbag Corporate Branch, Dhaka</li> <li>11. B.B Road Corporate Branch, Dhaka</li> <li>12. Khulna Corporate Branch, Khulna</li> <li>13. Sheikh Mujib Road Corporate Branch, Chittagong</li> <li>14. Potia Branch, Chittagong.</li> <li>15. Rajshahi Corporate Branch, Rajshahi</li> <li>16. Comilla Corporate Branch, Comilla</li> </ol> <p><b><u>Southeast Bank Ltd.</u></b></p> <ol style="list-style-type: none"> <li>1. Principal Br. Dhaka</li> <li>2. Corporate Br. Dhaka</li> <li>3. Dhanmondi Br. Dhaka</li> <li>4. Uttara Br. Dhaka</li> <li>5. New Elephant Road Br. Dhaka</li> <li>6. Gulshan Br. Dhaka</li> <li>7. Kakrail Br. Dhaka</li> <li>8. New Eskaton Br. Dhaka</li> <li>9. Agargaon Br. Dhaka</li> <li>10. Motijheel Br. Dhaka</li> <li>11. Shyamoli Br. Dhaka</li> <li>12. Kawran Bazar Br. Dhaka</li> <li>13. Satmashjid Road Branch, Dhaka</li> <li>14. Bandar Bazar Br. Sylhet</li> <li>15. Moulvibazar Br. Moulvibazar</li> <li>16. Agrabad Br. Chittagong</li> <li>17. Khatunganj Br. Chittagong</li> <li>18. Jubilee Road Br. Chittagong</li> <li>19. Halishahar Br. Chittagong</li> <li>20. Cox's Bazar Br. Cox's Bazar</li> <li>21. Feni Br. Feni</li> <li>22. Bogra Br. Bogra</li> <li>23. Khulna Br. Khulna.</li> <li>24. Barisal Branch.</li> <li>25. Rajshahi Branch, Rajshahi.</li> </ol> <p><b><u>NCC Bank Ltd.</u></b></p> <ol style="list-style-type: none"> <li>1. Motijheel Branch, Dhaka</li> <li>2. Kawran Bazar Branch, Dhaka</li> <li>3. Dilkusha Branch, Dhaka</li> <li>4. Mirpur Branch, Dhaka</li> <li>5. Dhanmondi Branch, Dhaka</li> <li>6. Uttara Branch, Dhaka</li> <li>7. Moghbazar Branch, Dhaka</li> <li>8. Bangshal Branch, Dhaka</li> <li>9. Agrabad Branch, Chittagong.</li> <li>10. Khatunganj Branch, Chittagong.</li> <li>11. Jubilee Road Br. Chittagong</li> <li>12. Gulshan Branch, Dhaka.</li> <li>13. Shyamoli Branch, Dhaka</li> <li>14. Banani Branch, Dhaka</li> <li>15. Bogra Branch, Bogra</li> <li>16. Comilla Branch, Comilla</li> <li>17. Khulna Branch, Khulna</li> </ol>	<p><b><u>FIRST SECURITY ISLAMI BANK LTD.</u></b></p> <ol style="list-style-type: none"> <li>1. Dilkusha Branch, Dhaka</li> <li>2. Mohakhali Branch, Dhaka</li> <li>3. Bangshal Branch, Dhaka</li> <li>4. Dhanmondi Branch, Dhaka</li> <li>5. Gulshan Branch, Dhaka..</li> <li>6. Motijheel Branch, Dhaka.</li> <li>7. Ring Road Branch, Dhaka</li> <li>8. Banoshree Branch, Rampura, Dhaka.</li> <li>9. Khatunganj Branch, Chittagong</li> <li>10. Agrabad Branch, Chittagong.</li> <li>11. Jubilee Road Br. Chittagong</li> <li>12. Andar Killah Branch, Chittagong.</li> <li>13. Khulna Branch, Khulna</li> <li>14. Jessore Branch, Jessore.</li> <li>15. Topkhana Road Branch, Dhaka</li> </ol> <p><b><u>One Bank Ltd</u></b></p> <ol style="list-style-type: none"> <li>1. Principal Branch, Dhaka.</li> <li>2. Kawran Bazar Branch, Dhaka.</li> <li>3. Motijheel Branch, Dhaka.</li> <li>4. Gulshan Branch, Dhaka.</li> <li>5. Uttara Branch, Dhaka.</li> <li>6. Agrabad Branch, Chittagong.</li> <li>7. Khatunganj Branch, Chittagong.</li> <li>8. Nanupur Bazar Branch, Chittagong.</li> <li>9. Jubilee Road Branch, Chittagong.</li> <li>10. Sylhet Branch, Sylhet.</li> <li>11. Bogra Branch, Bogra.</li> </ol> <p><b><u>Dutch - Bangla Bank Ltd.</u></b></p> <ol style="list-style-type: none"> <li>1. Local Office, Dilkusha, Dhaka</li> <li>2. Motijheel F. Ex. Branch, Dhaka</li> <li>3. Nababpur Branch, Dhaka</li> <li>4. Banani Branch, Dhaka</li> <li>5. Kawran Bazar Branch, Dhaka</li> <li>6. Shantinagar Branch, Dhaka</li> <li>7. Dhanmondi Branch, Dhaka</li> <li>8. Narayanganj Branch, Narayanganj</li> <li>9. Agrabad Branch, Chittagong</li> <li>10. Mohakhali Branch, Chittagong</li> <li>11. Gu Ishan Branch, Dhaka</li> <li>12. Uttara Branch, Dhaka</li> <li>13. Khulna Branch, Khulna</li> <li>14. Sylhet Branch, Sylhet</li> <li>15. Bogara Branch, Bogra</li> <li>16. Barisal Branch, Barisal</li> <li>17. Moulavi Bazar Branch, Sylhet</li> <li>18. Rajshahi Branch, Rajshahi</li> <li>19. Khatunganj Branch, Chittagong</li> <li>20. Mirpur Circle - 10 Branch, Dhaka</li> <li>21. Chhatak Branch, Sunamganj</li> </ol> <p><b><u>Eastern Bank Ltd.</u></b></p> <ol style="list-style-type: none"> <li>1. Principal Branch, Dhaka</li> <li>2. Motijheel Branch, Dhaka</li> <li>3. Mirpur Br. Dhaka</li> <li>4. Bashundhara Branch, Dhaka</li> <li>5. Shyamoli Branch, Dhaka</li> <li>6. Narayanganj Br., Narayanganj</li> <li>7. Agrabad Branch, Chittagong</li> <li>8. Khatunganj Branch, Chittagong</li> <li>9. Bogra Branch, Bogra</li> <li>10. Khulna Branch, Khulna</li> <li>11. Rajshahi Branch, Rajshahi</li> </ol>	<p><b><u>United Commercial Bank Ltd.</u></b></p> <ol style="list-style-type: none"> <li>1. Principal Branch, Dhaka</li> <li>2. Kawran Bazar Branch, Dhaka</li> <li>3. Gulshan Branch, Dhaka</li> <li>4. Faridpur Branch, Faridpur</li> <li>5. Foreign Exchange Branch, Dhaka</li> <li>6. Mohakhali Branch, Dhaka</li> <li>7. Dhanmondi Branch, Dhaka</li> <li>8. Banani Branch, Dhaka</li> <li>9. Gulshan Avenue Branch, Dhaka</li> <li>10. Khatunganj Branch, Chittagong</li> <li>11. Jubilee Road Branch, Chittagong</li> <li>12. Chowmuhani Branch, Feni</li> <li>13. Jublee Road Branch, Chittagong</li> <li>14. Sylhet Branch, Sylhet</li> <li>15. Shahjalal Upashahar, Branch, Sylhet</li> <li>16. Bogra Branch, Bogra</li> </ol> <p><b><u>Investment Corporation of Bangladesh (ICB)</u></b></p> <ol style="list-style-type: none"> <li>1. Head Office, Dhaka</li> <li>2. Local Office, Dhaka</li> <li>3. Chittagong Br. Chittagong</li> <li>4. Rajshahi Br. Rajshahi</li> <li>5. Sylhet Br. Sylhet</li> <li>6. Bogra Br. Bogra</li> <li>7. Khulna Br. Khulna</li> <li>8. Barisal Br. Barisal</li> </ol> <p><b><u>National Bank Limited</u></b></p> <ol style="list-style-type: none"> <li>1. Agrabad branch, Chittagong.</li> <li>2. Anderkillah Branch, Chittagong</li> <li>3. Motijheel Branch, Dhaka</li> <li>4. Dhanmondi Branch, Dhaka</li> <li>5. Dilkusha Branch, Dhaka</li> <li>6. Elephant Road Branch, Dhaka</li> <li>7. Gulshan Branch, Dhaka</li> <li>8. Imanganj Branch, Dhaka</li> <li>9. Jatrabari Branch, Dhaka</li> <li>10. Jublee Road Branch, Chittagong.</li> <li>11. Kawran Bazar, Branch, Dhaka</li> <li>12. Khatunganj Branch, Chittagong</li> <li>13. Narayanganj Branch, Dhaka</li> <li>14. Uttara Branch, Dhaka</li> </ol> <p><b><u>IFIC Bank Limited</u></b></p> <ol style="list-style-type: none"> <li>1. Federation Branch, Dhaka</li> <li>2. Mohakhali Branch, Dhaka</li> <li>3. Narayanganj Branch, Narayanganj.</li> <li>4. Dhanmondi Branch, Dhaka.</li> <li>5. Banani Branch, Dhaka.</li> <li>6. Shantinagar Branch, Dhaka.</li> <li>7. Islampur Branch, Dhaka.</li> <li>8. Naya Paltan Branch, Dhaka.</li> <li>9. Malibagh Branch, Dhaka.</li> <li>10. Stock Exchange Branch, Dhaka.</li> <li>11. Pragoti sarani Branch, Dhaka.</li> <li>12. Agrabad Branch, Chittagong.</li> <li>13. Rajshahi Branch, Rajshahi</li> <li>14. Khulna Branch, Khulna.</li> <li>15. Jessore Branch, Jessore.</li> <li>16. Barisal Branch, Barisal</li> <li>17. Sylhet Branch, Laldirpar, Sylhet.</li> </ol>
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## Subscription

Opening date for subscription: 14 September 2010

Closing date for subscription: 20 September 2010

## Active Fine Chemicals Limited

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